Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of shareholding

1.	Name of the Target Company (TC)	ICICI Prudential Life Insurance Company Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited and the National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) : ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ ~~or~~ b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Prudential Corporation Holdings Limited ("PCHL")*		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of 31 March 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	317,517,279*	22.11	21.85
	Total	317,517,279*	22.11	21.85

** This reporting only relates to PCHL. Although PCHL and ICICI Bank Limited ("**ICICI**") were disclosed as promoters of the TC in the IPO prospectus dated 23 September 2016 ("**Prospectus**"), PCHL and ICICI are not PACs in relation to each other.*

Part B- Name of the Target Company: **ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Prudential Corporation Holdings Limited ("PCHL")*	Yes	

** This reporting only relates to PCHL. Although PCHL and ICICI Bank Limited ("**ICICI**") were disclosed as promoters of the TC in the IPO prospectus dated 23 September 2016 ("**Prospectus**"), PCHL and ICICI are not PACs in relation to each other.*

For and on behalf of
Prudential Corporation Holdings Limited



Name: Benjamin James Bulmer
Director

Place: HONG KONG

Date: 12 APR 2021

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.